

## New Non-Benefit Eligible Employee Checklist (Department) Rev. 07/18/2022

Please use the following form to document your new non-benefit eligible employee's onboarding in your department. Not all items may be applicable to every employee (write "N/A").

**Employee Name:** \_\_\_\_\_ **myWSU ID:** \_\_\_\_\_

**Supervisor Name:** \_\_\_\_\_ **Start Date:** \_\_\_\_\_

**Department Name:** \_\_\_\_\_

BEFORE EMPLOYEE STARTS	
ACTION	DATE COMPLETED
Submit ePAF after receiving notification that the employee has completed all Onboarding tasks	
Make desk file for employee information	
Notify department employees and encourage support	
Prepare schedule for employee's first 2 weeks	
Make copy of job description/expectations and department's org chart	
Ensure a copy of department guidelines is available	
Schedule time to meet with employee during first week	
Prepare computer and software for employee	
Ensure workstation is clean and stocked	
Order office equipment and supplies	
Call Telecommunications to change desk phone header and voicemail password (if needed)	
Arrange for building access (WSU badge, keys, etc.)	
Reach out to the new employee to discuss their schedule for their first day. Recommended topics: <ul style="list-style-type: none"> <li>• Explain parking availability (if new to the building)</li> <li>• Explain where (the specific location) they will report for their first day</li> <li>• Identify what time and who they will meet to start their first day</li> </ul>	

NEW EMPLOYEE – FIRST WEEK	
ACTION	DATE COMPLETED
Introduce employee to internal/external staff	
Tour office, including restrooms and break areas	
Explain break room policies (food storage and community utensils)	
Explain break rules, including lunchtime and tobacco-free campus policies	
Review job description and org chart	
Review telephone, long distance card8 74832 12.6eW nBT-0.002 Tc 0.007 1 delines	

Explain attendance guidelines, call-in procedures and requests for time off	
Explain work schedule and office hours	
Explain mail (incoming/outgoing)	
Explain building access and keys	
Explain office open/close procedures	
Explain office supplies and office equipment	
Explain building safety and emergency preparedness (tornado, fire)	
Explain dress code	
Explain how/where to save items on computers, networks, etc.	
Record greeting/voicemail on office phone	
Set up email signature	
Explain Outlook calendar procedures	
Order business cards, name tag and/or uniforms, ask them to verify it has the name on it they would like to be called.	
Discuss University and dept. missions	
Ensure employee will review WSU policies and procedures ( <a href="#">_____</a> )	
Share a campus map and show locations relevant to their job or provide services (RSC, Food Court, University Police Dept., etc.)	
Explain your expectations for their performance and how you will evaluate	
Discuss employee's overall first impressions	
Ensure new employee has completed required trainings: <ul style="list-style-type: none"> <li>• FERPA, IT Security Awareness, Annual Conflict Interest Form, Drug Free Workplace, Campus Security Authority</li> </ul>	
Enroll employee in other relevant university trainings they will need for their position such as: <ul style="list-style-type: none"> <li>• Banner, Self-service &amp; Reporting Services Finances (Registrar), Visa Business Procurement Card Training (Financial Operations), ePAF for Approvers and Originators, myPerformance for Self-Evaluation, etc.</li> </ul>	

<b>NEW NBE EMPLOYEE ORIENTATION ONLINE MODULES – FIRST WEEK</b>	
<b>ACTION</b>	<b>DATE COMPLETED</b>
Ensure new NBE employee has completed Module 1 in the online New Employee Orientation for NBE Employees	